



Domain Expertise | Market Focus | Strategic Principles

Overview

DC Capital Partners, LLC (“DC Capital”) is a private investment firm that makes control equity investments in middle market companies providing differentiated and innovative services and solutions in the Government Services and Engineering and Consulting Services markets. DC Capital’s investment strategy emphasizes certain sectors that it believes offer the most compelling growth opportunities for investment.

DC Capital creates value in its investments by taking an active role in establishing strategy and closely monitoring management’s performance while remaining passive in management’s tactical execution of that strategy. DC Capital's investment strategy is founded on three pillars – **Domain Expertise, Market Focus, and Strategic Principles**. These three pillars underlie the investment process, philosophy, and decision-making that has resulted in our consistent investment success; a process that is systematic, disciplined, and repeatable. The final pillar, Strategic Principles, is consistently followed throughout the entire investment process:

- I. Vision** Develop a clear, concise vision for the company’s strategic direction and ensure that it is clearly communicated to all levels of the organization.
- II. People** Attract, train, motivate, and retain the best people by providing them with advancement opportunities, professional challenges, and a culture that fosters respect and professional development.
- III. Communication** Emphasize transparency and encourage active listening with both customers and employees and ensure the vision is clearly communicated to all levels of the organization.
- IV. Differentiation** Develop unique, innovative solutions and services to meet the customer’s needs.
- V. Ethics** Instill an unwavering commitment to integrity and ethical behavior.

Investment Strategy

DC Capital believes that it has an investment strategy that is recognizably differentiated from its competitors. In general, DC Capital’s investment strategy centers on certain attributes:

- Experienced Team with Strong Continuity
- Extensive and Established Network
- Proprietary Deal Sourcing
- Long, Successful Track Record
- Large, Fragmented Addressable Market
- Middle Market Focus
- Strategic Principles
- Alignment of Interests

Board of Advisors

Leadership, Experience, Mission Insight, Access, and Professional Development



- The Honorable Richard L. Armitage
- Dr. Donald M. Kerr Jr.
- Ambassador Michael Corbin
- Admiral James G. Stavridis, PhD, USN (ret.)
- General Anthony C. Zinni, USMC (ret.)
- General Michael V. Hayden, USAF (ret.)
- General Joseph L. Votel, US Army (ret.)

Current Portfolio Companies



Realized Investments

